



Leave a Lasting Legacy

EFFECTIVE SUCCESSION MANAGEMENT IS A JOURNEY, NOT A DESTINATION.

Succession planning is about building, retaining and passing on your wealth from generation to generation, leaving a lasting legacy. Every business is unique, and the optimum outcome for each business will be different. HA&W works closely with clients to understand the individual needs and circumstances that must be addressed in the evolution process. In some instances, it means realizing the best possible value for a business. However, it often requires seeking clarity of individual and family goals, developing a business' capital value and addressing a range of other related family and technical issues such as management succession, estate planning, taxation and wealth management.



Why start now? Effective succession planning is a matter of strong practices in personnel management, not a matter of sudden crisis management. If ample timing is not allowed, business opportunities could be missed and the potential value of a business could be impacted. Start attending to your future business needs today by creating an initial roadmap using HA&W's customized tool!

- Business Strategy
- Corporate Finance
- Corporate Structuring and Ownership
- Estate Planning
- Family Agreements/Charters
- Investment Strategies
- Life Insurance
- Management Succession
- Risk Management
- Shareholder Agreements
- Superannuation
- Taxation



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For more information on our succession planning services, contact:



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Title Industry Services